

### **Git & Open Science**

Matthieu Haefele

Pau, October 2023

### Why bothering with open science?

- Because data generated by any research project funded by the state by more than 50% MUST be openly accessible by law since 2016 !
- To access data published in papers and reuse them easily

# **FAIR principles**

- Findable
- Accessible
- Interoperable
- Reusable

It applies on three objects:

- the data itself
- the metadata that describes the data
- the infrastructure that stores both the (meta)data

### Findable

The first step in (re)using data is to find them. Metadata and data should be easy to find for both humans and computers. Machine-readable metadata are essential for automatic discovery of datasets and services, so this is an essential component of the FAIRification process.

- F1. (Meta)data are assigned a globally unique and persistent identifier
- F2. Data are described with rich metadata (defined by R1 below)
- F3. Metadata clearly and explicitly include the identifier of the data they describe
- F4. (Meta)data are registered or indexed in a searchable resource

### Accessible

Once the user finds the required data, she/he/they need to know how they can be accessed, possibly including authentication and authorisation.

- A1. (Meta)data are retrievable by their identifier using a standardised communications protocol
  - A1.1 The protocol is open, free, and universally implementable
  - A1.2 The protocol allows for an authentication and authorisation procedure, where necessary
- A2. Metadata are accessible, even when the data are no longer available

### Interoperable

The data usually need to be integrated with other data. In addition, the data need to interoperate with applications or workflows for analysis, storage, and processing.

- I1. (Meta)data use a formal, accessible, shared, and broadly applicable language for knowledge representation.
- I2. (Meta)data use vocabularies that follow FAIR principles
- I3. (Meta)data include qualified references to other (meta)data

#### Reusable

The ultimate goal of FAIR is to optimise the reuse of data. To achieve this, metadata and data should be well-described so that they can be replicated and/or combined in different settings.

- R1. (Meta)data are richly described with a plurality of accurate and relevant attributes
  - R1.1. (Meta)data are released with a clear and accessible data usage license
  - R1.2. (Meta)data are associated with detailed provenance
  - R1.3. (Meta)data meet domain-relevant community standards

### FAIR applied to data

- Findable: Digital Object Identifier (DOI) + data warehouse (e.g. datagouv.fr)
- Accessible: ???
- Interoperable: Metadata with Dublin Core format
- Reusable: etalab licence

But a decent Data Management Plan is the first step !

# FAIR applied to source code

- Findable
  - Software Heritage Identifier (SWHID)
  - $\circ$  HAL catalog
- Accessible
  - Software Heritage platform
  - $\circ~$  HTTPS protocol, either tarball or web API

# FAIR applied to source code

- Interoperable
  - Standard programming language
  - Standard API of libraries
  - $\circ~$  git as a mean to exchange source code
- Reusable
  - Open source / free software licence
  - Reproducibility of the software environment required by your application with tools like guix or nix

### **Open source / free software**

Free software embeds an ethic on the four freedoms for software

- 1. Freedom to run the software
- 2. Freedom to distribute the software
- 3. Freedom to study and change the software
- 4. Freedom to distribute modified versions of the software

Actually point 4 is an obligation.

- Free software used to build yours => your software is also free software
- Then MUST be distributed under the same terms.

### **Open source / free software philosophy**

Free software

- Software freedom translates to social freedom
- To guarantee the freedom of the user in society, freedom has to be imposed on the software

Open source software

- no ethic beyond the software development process
- Freedom is not an absolute concept
- Freedom should be allowed, not imposed

### **Open source / free software licences**

- Without license the copyright applies (droit d'auteur en France): even if publicly accessible, nobody can do anything with your code without your permission
- Two types of licences
  - BSD, MIT, Cecill-B: **without copyleft**, i.e. you can do whatever you want with code, sell it, close it... Some other licences can be very restrictive
  - GNU GPL, Cecill: with copyleft, i.e. you must put any modified version under the same licence

This site can help you choose a licence

### **Create the metadata file**

- There are several metadata formats for software
- HAL decided to use codemeta
- This file generator can help at creating the file to add to your repository

### Archive on Software Heritage

If your code is under git

- Install the web browser SWH plug-in
- Click the button !

### Summary

In order to have a FAIR code, i.e. open science ready

- 1. Put your code under git
- 2. (Develop and execute it in a reproducible environment provided by nix or guix)
- 3. Add an open source / free software licence
- 4. Add metadata information
- 5. Archive it on Software Heritage
- 6. Create en entry on HAL with the SWHID

### Last words on software quality

- Unit tests: single function
- Integration tests: combination of functions
- Functional / non regression tests: full application

Software quality is strongly improved when functionalities are tested and those tests are executed regularly, typically at each commit.

**Continuous integration feature of gitlab** helps at doing this